

Legacy Planning

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David Moore is the associate vice president for legacy planning at Chapman University and serves as the university's lead resource for charitable gift and estate planning. Chapman is the longest-running nonprofit sponsor of the It's Your Money/Estate workshop series, helping individuals and families make informed decisions about their financial and philanthropic futures.

David has been part of the Chapman Family for more than two decades. After serving nearly five years as director of alumni and parent relations, he was appointed to lead the Office of Legacy Planning in 2008. He has completed specialized classes in planned giving through the American Institute for Philanthropic Studies and holds a master's degree in organizational leadership and a graduate certificate in organizational development from Chapman University.

Drawing on his extensive knowledge of the university, David works closely with alumni, parents, faculty, staff, and friends of Chapman to help them align their values and philanthropic goals with opportunities that support future generations of students. He provides educational guidance on a variety of charitable giving and estate-planning strategies, including those that may offer tax advantages, create lifetime income, or facilitate the transfer of wealth to loved ones and charitable organizations.

Known for his approachable style and passion for Chapman, David enjoys introducing visitors to the university's history, culture, and people. If it has been a while since your last campus visit, he welcomes the opportunity to share a guided tour and discuss the many ways individuals can create a meaningful legacy at Chapman.

David also oversees the Charles C. Chapman Legacy Society, which recognizes and celebrates those who have included Chapman University in their estate plans and other future gifts.