## **PURPOSE**

We are a not-for-profit community resource center, filled with financial and estate planning education that, at all times, will focus on what is in your best interest. If desired, you can be introduced to local, competent and ethical advisors and we encourage tax-wise charitable giving that reflects your core values.

## **OUR MODERATORS**



In order to best serve our communities, Financial & Estate Literacy (FEL) is committed to finding individuals who are passionate about our mission. Our moderators represent FEL within their local communities, and spend countless hours facillitating the workshop process. These leaders are the true backbone of FEL, dedicated to sharing their years of experience within an unthreatening and unbiased educational environment.

TUCSON, ARIZONA

## MILTON AMES

Mr. Ames is dedicated to ethically coaching families toward a satisfying financial future. He is committed to long-standing relationships with clients who are accountable for their decisions while verifying and understanding what their advisors are doing for them. Milton specializes as a coach for ongoing financial decisions for clients over 50 years old in order to maintain the lifestyle they desire throughout retirement.

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