

## Living Expenses Worksheet

### HOUSING

Mortgage/Rent	
Property Taxes	
Property Insurance	
Gardener/Pool Service	
Cleaning/Supplies	
Homeowner Association	
Maintenance/Improvements	
Pest Service	

**Subtotal** \_\_\_\_\_

### UTILITIES

Electric	
Gas	
Telephone-Residence	
Telephone-Cellular	
Water/Sewer/Garbage	
Garbage/Recycling	

**Subtotal** \_\_\_\_\_

### FOOD

Groceries	
Meals Out	
Pet Care	
Other	

**Subtotal** \_\_\_\_\_

### AUTO/TRANSPORTATION

Auto Payment	
Insurance	
Gas/Oil	
Registration Fees	
Repairs/Maintenance	
Parking/Tolls	
Other	

**Subtotal** \_\_\_\_\_

### MEDICAL

Insurance	
Prescriptions/Equipment	
Medical (hospital, doctor)	
Dental	
Other	

**Subtotal** \_\_\_\_\_

### OTHER INSURANCE

Life Insurance	
Disability	
Professional Liability	
Personal Liability	
Long-Term Care	
Other	

**Subtotal** \_\_\_\_\_

### CHARITY

Donations	
Cash Gifts	
Other	

**Subtotal** \_\_\_\_\_

### SUPPORT

Alimony Payment	
Child Support	
Other Dependent	
Babysitter	
Childcare	
Allowances	
Camp	
School Tuition	
Other	

**Subtotal** \_\_\_\_\_

### PERSONAL

Laundry/Dry Cleaning	
Toiletries/Cosmetics	
Hairdresser/Barber	
Personal Services	
Gifts	
Clothing/Accessories	
Other	

**Subtotal** \_\_\_\_\_

### MISCELLANEOUS

Tax Preparation Fee	
Professional Dues	
Publications/Office Materials	
Safe Deposit Box	
Education, Seminars, etc.	
Other	
Other	

**Subtotal** \_\_\_\_\_

## Living Expenses Worksheet

### ENTERTAINMENT/RECREATION

Cable TV/Internet	
Home Entertainment	
Club Membership	
Sport/Gym Membership	
Vacations	
Sporting Events	
Theaters/Concerts	
Movies	
Hobbies	
Online Services	
Other	

**Subtotal**                     

### SAVINGS

Savings/Money Market	
Retirement Account(s)	
401(k)	
IRA	
Other Retirement	
Education Accounts	
Other	

**Subtotal**                     

### CONSUMER LOAN PAYMENTS

Credit Card	
Do you pay off monthly?	
Appliance	
Furniture	
Other	

**Subtotal**                     

### CONSUMER LOAN BALANCE

Credit Card	
Automobile	
Other	
Other	

**Subtotal**                     

### TOTAL MONTHLY EXPENSES